

**SUPPLEMENT TO
INVITATION TO TENDER BONDS
made by
THE COUNTY OF BUFFALO IN THE STATE OF NEBRASKA
to the Holders described herein of all or any portion of the maturities of**

**COUNTY OF BUFFALO
IN THE STATE OF NEBRASKA
GENERAL OBLIGATION REFUNDING BONDS
TAXABLE SERIES 2020**

**CUSIPs: 119443CX5; 119443CY3; 119443CZ0; 119443DA4; 119443DB2;
119443DC0; 119443DD8 and 119443DE6**

Reference is made to that certain Invitation to Tender Bonds, dated March 25, 2024 (the “*Invitation*”), describing an invitation by the County of Buffalo in the State of Nebraska (the “*County*”), to the beneficial owners of the above-referenced obligations as described in the Invitation.

As set forth in the Invitation, the original expected Settlement Date of the Series 2024 Bonds and the expected date of purchase of the Target Bonds so tendered was April 24, 2024. The County now intends the Settlement Date and the expected date of purchase of the Tendered Bonds so tendered to be April 17, 2024.

All capitalized but undefined terms in this Notice shall have such meanings as set forth in the Invitation.

All other terms relating to the Invitation remain unchanged. No action is required for any Bondholders who have previously submitted their Target Bonds for purchase. Bondholders who have previously tendered Target Bonds who no longer wish to tender Target Bonds must withdraw the Target Bonds prior to the Expiration Date, April 8, 2024.

Any questions are to be directed to the Information and Tender Agent at 212-227-9622.

**THE COUNTY OF BUFFALO IN THE
STATE OF NEBRASKA**